COVER SHEET

SEC Registration Number

3 5 8 2 0 0 1 COMPANY NAME G R RE T T R E S 0 U E T RO O M PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province) F D B L G. 0 R N \mathbf{E} R o S D S S T R E E S E N 0 N D W O S E N 0 R E T H R E I \mathbf{Z} 0 N 0 R C E C I T Y D U Secondary License Type, If Applicable Department requiring the report Form Type A C FD 1 B 2 3 COMPANY INFORMATION Company's Telephone Number Mobile Number Company's Email Address (032) 236-8365 N/A corporateaffairs@metroretail. com.ph Fiscal Year (Month / Day) No. of Stockholders Annual Meeting (Month / Day) 12/31 First Friday of May 21 CONTACT PERSON INFORMATION The designated contact person MUST be an Officer of the Corporation Mobile Number **Email Address** Telephone Number/s Name of Contact Person (032) 236-8365 N/A vince.tomaneng@metroret Vincent E. Tomaneng ail.com.ph CONTACT PERSON'S ADDRESS Vicsal bldg., Corner of C.D. Seno & W.O. Seno Sts., Guizo, North Reclamation Area, Mandaue City, Cebu

liability for its deficiencies.

NOTE 1: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person

Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

2: All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from

FORM 23-B

SECURITIES AND EXCHANGE COMMISSION

Metro Manila, Philippines

Check box if no longer subject to filing requirement

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES (Amended) Filed pursuant to Section 23 of the Securities Regulation Code

REVISED

	D	12,441,300		4.20	Α	22,233,460.00	011072011	
	c	2,502,241,300	72.32%	Price	5	T	0/18/2017	Common
		Number of Shares	%		7	Amount		
Nature of Indirect Beneficial Ownership	4 Ownership Form: Direct (D) or Indirect (I)	Amount of Securities Owned at End of 4 Ownership Form: Month Urrect (D) or Indirect	3. Amount of Month		A) or Dispose	A 12 441 300	<u>.</u>	
						A Securities Assumed	2. Transaction	1. Class of Equity Security
		Table 1 - Equity Securities Beneficially Owned	Equity Securiti	Table 1 - E				
								(Province) (Postal Code)
						Filipino		idaue City, Cebu 6014
		(J ₽ 7		 If Amendment, Date of Original (MonthYear) 	If Amen Original		Carolina	
(specify below)				OED-17			4 Citizenshin	(Street)
Other (specify helow)		(give title below)		Son 17		000-311-512	000-	Guizo, Nort Reclamation Area
/ 10% Owner		Director		ent for Year	Statement for Month/Year		Number	Vicsal Bldg., corner of C.D. Seno & W.O. Seno Sts.,
	Sicco Substituti de Maria de Carte de C			MRSGI	up, Inc. /	Metro Relail Stores Group, Inc. / MRSGI	3 Tay Identification	(Last) (First) (Middle)
	(Check all applicable)	() Jensel of uce family of the control of				Onto il Chamado	Moto	VICSAL DEVELOPMENT CORPORATION
		of Bonotine Bonock	17 Relationsh			Trading Symbol	Issuer Name and Trading Symbol	Section 300
								Name and Address of Reporting Person

capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form. If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding

(Print or Type Responses)

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security. (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

- (A) held by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder; or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., warrants, options, convertible securities)

						T		T			
							NA				. Derivative Security
											Z. Conversion or 3. Transaction Exercise Price Date of Derivative (Month/Day/Yr) Security
									Amount	780	Number of Derivative Securities Acquired (A) or Disposed of (D)
									(A) or (D)		alive Securities Disposed of (D)
										Date Exercisable	5. Date Exercisable and Expiration Date (Month/Day/Year)
										Expiration	
									Title		6. Title and Amount of Underlying Securities
								of Shares	Number	Amount or	Amount of Securities
											7. Price of Derivative Security
								The second secon	Month	End of	
								0.0000000000000000000000000000000000000	Indirect (I)	3	9. Owner- ship Form of Derivative Security: Direct (D)
											10. Nature of Indirect Beneficial Ownership

Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

DISCLOSURE REQUIREMENTS

IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP (50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)

Not applicable

Security and Issuer

Item 1.

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities.

Common Shares

Item 2. Identity and Background

provide the information specified in (a) through (f) of this Item with respect to such person(s). its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization,

- Residence or business address
- Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is
- Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case:
- Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking: foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or
- f. Citizenship:

Item 3 Purpose of Transaction

State the purpose or purposes of the acquisition of securities of the issuer:

Describe any plans or proposals which the reporting persons may have which relate to or would result in:

- The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries:
- Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- t. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any
- h. Causing a class of securities of the issuer to be delisted from a securities exchange:
- Any action similar to any of those enumerated above

Item 4. Interest in Securities of the Issuer

- State the aggregate number and percentage of the class of securities identified pursuant to Item 1 beneficially owned (identifying those shares which there is a right respect to persons who, together with any of the persons named in Item 2, comprise a group. to acquire within thirty (30) days from the date of this report) by each person named in Item 2. The abovementioned information should also be furnished with
- For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to dispose or to direct the disposition. Provide the applicable information required by Item 2 with respect to each person with whom the power to vote or to direct the vote or to dispose or direct the disposition is shared.

- Describe any transaction in the class of securities reported on that were effected during the past sixty (60) days by the persons named in response to paragraph (a). The description shall include, but not necessarily be limited to: (1) the identity of the person who effected the transaction; (2) the date of the transaction; (3) the amount of securities involved; (4) the price per share or unit; and (5) where or how the transaction was effected.
- d. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this Item and, if such interest relates to more than five (5%) percent of the class, such person should be
- e. If the filing is an amendment reflecting the fact that the reporting person has ceased to be the beneficial owner of more than five (5%) percent of the class of securities, state the date on which such beneficial ownership was reduced

Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

which would give another person voting power or investment power over such securities except that disclosure of standard default and similar provisions contained in or relationships have been entered into. Include such information for any of the securities that are pledged or otherwise subject to a contingency the occurrence of guarantees of profits, division of profits or loss, or the giving or withholding of proxies, naming the person with whom such contracts, arrangements, understandings securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, loan agreements need not be included. Describe any contract, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any

Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to

- the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and
- the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

signed in the City of Cebu on October 2, 2017 After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is

VICSAL DEVELOPMENT CORPORATION

DR EDWARDS. GAISANO Chairman and President

EB8190988 expiring on 22 May 2018. SUBSCRIBED AND SWORN to before me this 2nd day of October 2017 in Cebu City, affiant who is personally known to me /exhibiting to me his Passport No.

Page No. 87; Doc. No. 432;

Series of 2017

MNCENT E. IBP LIFETIME NO. 1029091, CEBU CIT 民人に発送りは未存むこ NOTARY PUBLIC FOR CEBU CITY ROLL OF ATTORNEY NO. 39440 COMMISSION UNTIL DEC. 31, 2011 TOMANENG

SUITE 210 2ND FLOOR THE WALK ASIATOMY I.T. PARK LAHUG CHECOMPLANCE NO. V. 10/65/06

CEBUCITY PROPRIES